

1125 Atlantic Avenue Atlantic City, NJ 08401 Phone: 609.344.3161 Toll Free: 800.529.3161 Fax: 609.344.0939

NICHOLAS F. TALVACCHIA
Also Admitted to PA Bar
EMAIL: ntalvacchia@cooperlevenson.com

Direct Phone (609) 572-7544 Direct Fax (609) 572-7545

FILE NO. 44163/00001

January 13, 2021

### Via Hand-Delivery

Shurlana Stewart, Secretary Planning and Zoning Board City of Pleasantville Municipal Building City Hall, 18 North First Street Pleasantville, New Jersey 08232

Re: Taylor Rock Management Company, LLC

1101-1123 N. New Road Pleasantville, New Jersey Block 200, Lot 46.01

Dear Ms. Stewart:

Please be advised that our firm represents the Applicant, Taylor Rock Management Company, L.L.C., with respect to a Planning Board application for minor site plan approval. The Applicant proposes to add additional outdoor storage to its existing facility. Outdoor storage is a permitted accessory use. Applicant also proposes the construction of a fence to screen the storage area. There will be no changes to the existing buildings, just the addition of a fence. Applicant previously received approval in 2012 to create outdoor storage per Resolution No. 558 of 2012.

In support of the application please find the following:

- 1. One (1) original and fourteen (14) copies of the Planning Board application together with Corporate Disclosure Statement and Project Narrative;
  - 2. Fifteen (15) copies of a Site Plan prepared by Arthur W. Ponzio Co. & Associates, Inc. consisting of one sheet dated January 10, 2021;
  - 3. Fifteen (15) copies of Checklists A and D;
  - 4. A copy of the 200' foot Property Owners List;

### COOPER LEVENSON, P.A.

Shurlana Stewart, Secretary January 13, 2021 Page 2

- 5. Certification of Paid Taxes; and
- 6. Two checks in the amount of \$550.00 for the application fee and \$2,000.00 for escrow fee.

Kindly review and confirm that we are scheduled for the Planning Board hearing on February 2, 2021.

Thank you for your assistance in this matter.

Very truly yours,

Nicholas F. Talvacchia

NFT/rcl Enclosures

cc: John Rochford (w/partial enclosures)
Jon Barnhart, P.E. (w/partial enclosures)

CLAC 6136379.1



### FORM 4: APPLICATION FOR LAND USE APPROVAL

| T  | O BE COMPLETED B   | Y MUNICIPAL STAFF  |  |  |  |
|--|--|--|--|--|--|
| Application Filed:/_   | /  | Application No.:   |  |  |  |
| Received By: Application Fees:   |  |  |  |  |  |
| Application Found Complete:// Escrow Number:                                   |  |  |  |  |  |
| Application Found Incomple   |  | Escrow Deposit:  |  |  |  |
| Т  | O BE COMPLETED B   | BY THE APPLICANT   |  |  |  |
| Applicant  |  |  |  |  |  |
| Applicant's Name: Tay  | ylor Rock Management C   | Company LLC  |  |  |  |
| Address: PO Box 29   | 97   |  |  |  |  |
|  | rille, NJ 08232  |  |  |  |  |
| Phone No.:   | (609) 703-7714   | Fax No.: N/A   |  |  |  |
| Agent for Applicant (if applicant) Agent's Name: Nicholas Address: 1125 Atlant | icable)<br>s F. Talvacchia, Esq., Co<br>ic Avenue, Third Floor | oper Levenson, P.A.  |  |  |  |
| Atlantic City, NJ 08401  |  |  |  |  |  |
| Phone No.:   | (609) 572-7544   | Fax No.:(609) 572-7545   |  |  |  |
| Subject Property   |  |  |  |  |  |
|  | 123 N. New Road<br>antville, NJ 08232                          |  |  |  |  |
| Block(s): 200  | Lot(s):46.01   |  |  |  |  |
| Zoning Districts:  | Light Industrial (L-I) Zonii                                   | ng District  |  |  |  |
| Application is being made to   | :  |  |  |  |  |
| ( ) Zoning Officer   | ( ) Zoning Board o   | f Adjustment (X) Planning Board  |  |  |  |
| procedures set forth herein for of Pleasantville and agree to be               | sufficitting and acting up                                     | edge that I have read and am familiar with the pon applications for Land Use Approval in the City    1     Date   1     Date   D |  |  |  |

(insert revision date)



### APPLICATION IS BEING MADE FOR:

| (          | )    | Zoning Permit under N.J.S.A. 40:55D-18   |  |  |  |
|------------|------|--|--|--|--|
| (          | )    | Preapplication Conference under N.J.S.A. 40:55D-10.1   |  |  |  |
| ( <b>X</b> | )    | Minor Site Plan Approval under N.J.S.A. 40:55D-46.1  |  |  |  |
| (          | )    | Preliminary Major Site Plan Approval under N.J.S.A. 40:55D-46  |  |  |  |
| (          | )    | Final Major Site Plan Approval under N.J.S.A. 40:55D-50  |  |  |  |
| (          | )    | Waiver of (under N.J.S.A. 40:55D-10.3): ( ) Preliminary or   |  |  |  |
| (          | )    | Minor Subdivision Approval under N.J.S.A. 40:55D-47  |  |  |  |
| (          | )    | Major Subdivision Approval under N.J.S.A. 40:55D-48  |  |  |  |
| (          | )    | Variance Relief under N.J.S.A. 40:55D-70(c)  |  |  |  |
| (          | )    | Amendment or Revision to Existing Approval   |  |  |  |
| (          | )    | Extension of Prior Approval under N.J.S.A. 40:55D-52   |  |  |  |
| (          | )    | Certificate of Redevelopment Plan Conformance under N.J.S.A. 40A:12A-1 et seq.   |  |  |  |
| [As        | rela | ates solely to the jurisdiction of the Zoning Board of Adjustment]   |  |  |  |
| (          | )    | Directing the issuance of a building permit for construction ( ) in the bed of mapped street, public drainage-way, flood control basin or public area under <u>N.J.S.A.</u> 40:55D-60(b) or ( ) on a lot not abutting an approved public street under <u>N.J.S.A.</u> 40:55D-60(c) |  |  |  |
| (          | )    | Appeal from action of the Administrative Officer under N.J.S.A. 40:5D-70(a)  |  |  |  |
| (          | )    | Map or other Interpretation or Special Question under N.J.S.A. 40:55D-70(b)  |  |  |  |
| (          | )    | Variance relief under N.J.S.A. 40:55D-70(d)  |  |  |  |
|            |      | Certificate of Nonconformity under N.J.S.A. 40:55D-70(d)   |  |  |  |
|            | )    | Any of the foregoing where Application for Site Plan approval is to follow.  |  |  |  |

procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be gound by same.

Signature of Applicant

Date



### APPLICATION PACKAGE for

### LAND USE APPROVAL City of Pleasantville

### FORM 5: OWNERSHIP INFORMATION & CORPORATE DISCLOSURE

(To be completed by the Owner of Record of the Subject Property)

| to Purchase or other produce):  | of Pleasantville: ( ) Yes ( X) No  |
|---|--|
| N/A  Subject Property: 12 / purchased from the City of icant's standing to bring A                  | of Pleasantville: ( ) Yes ( X) No  Application: atract Purchaser ( ) Other of of relationship as applicable.     |
| N/A  Subject Property: 12 / purchased from the City of icant's standing to bring A                  | of Pleasantville: ( ) Yes ( X) No  Application: atract Purchaser ( ) Other of of relationship as applicable.     |
| icant's standing to bring A ) Lessee ( ) Con to Purchase or other products  ie): Individual ( ) Con | of Pleasantville: ( ) Yes  ( X) No  Application:  attract Purchaser ( ) Other  of of relationship as applicable. |
| icant's standing to bring A ) Lessee ( ) Con to Purchase or other products  ie): Individual ( ) Con | of Pleasantville: ( ) Yes  ( X) No  Application:  attract Purchaser ( ) Other  of of relationship as applicable. |
| icant's standing to bring A ) Lessee ( ) Con to Purchase or other proc ne): Individual ( ) Con      | ( X) No Application: atract Purchaser ( ) Other of of relationship as applicable.                                |
| ) Lessee ( ) Con<br>to Purchase or other produce):<br>Individual ( ) Con                            | Application: atract Purchaser ( ) Other of of relationship as applicable.  |
| ) Lessee ( ) Con<br>to Purchase or other produce):<br>Individual ( ) Con                            | of of relationship as applicable.  |
| ) Lessee ( ) Con<br>to Purchase or other produce):<br>Individual ( ) Con                            | of of relationship as applicable.  |
| ne):<br>Individual ( ) Con  |  |
| ne):<br>Individual ( ) Con  |  |
| Individual ( ) Con  | rporation ( ) Partnershin  |
| Individual ( ) Con  | rporation ( ) Partnership  |
|   |  |
| ility Corporation (LLC)   |  |
|   | (  |
| idual,  |  |
| Partnership, LLC or LLP:  | Taylor Rock Management Company LLC   |
|   | e on behalf of the Corporation, Partnership, LLC   |
| Talvacchia, Esq., Cooper  | Levenson, P.A., Attorney for Applicant   |
| antic Avenue, Third Floor   |  |
| City, NJ 08401  |  |
| 2-7544  | Fax No.: _(609) 572-7545   |
| ntalyacchia@cooperley   | 591  |
|   | complete this Disclosur<br>Talvacchia, Esq., Coope   |

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### APPLICATION PACKAGE for LAND USE APPROVAL City of Pleasantville

Pursuant to N.J.S.A. 40:55D-48.1, Applicants must disclose the names and addresses of all persons owning 10% or more of the stock in a corporate applicant or 10% or more interest in a partnership applicant. N.J.S.A. 40:55D-48.2 provides that such disclosure applies to any corporation or partnership which owns 10% or more interest in any entity subject to disclosure under N.J.S.A. 40:55D-48.1.

Where a corporation / partnership owns 10% or more of the stock / interest in the Applicant or in another corporation / partnership so reported, this requirement shall apply to all non-corporate stockholders / individuals / partners qualifying under the 10% ownership criterion.

| NAME & AD<br>QUALIFYING I<br>ENTI                | NDIVIDUAL /<br>TY               | BIF | E OF<br>RTH<br>licable) | TAX ID<br>NUMBER<br>(tin) | POSITION | %<br>INTEREST |
|--|---------------------------------|-----|-------------------------|---------------------------|----------|---------------|
| John T. Rochford, Jr.                            | PO Box 297<br>Pleasantville, NJ | 1   | 1                       |                           | Manager  | 50%           |
| John T. Rochford, Jr.<br>Spousal Lifetime Access | PO Box 297<br>Pleasantville, NJ | /   | 1                       |                           |          | 50%           |
| Trust, John T. Rochford Jr<br>Trustee            | · i                             | /   | 1                       |                           |          |               |
| See attached.                                    |                                 | /   | /                       |                           |          |               |
|  |                                 | /   | 1                       |                           |          |               |
|  |                                 | /   | 1                       |                           |          |               |
|  |                                 | /   | 1                       |                           |          |               |

(use additional sheets if necessary)

| Signature of official empowered to complete the follo       | wing Disclosure on behalf of the Corporation    |
|---|---|
| Partnership, JLIC or LLP (if additional sheets are necessar | ry, such signature shall appear on each sheet): |
|   | 1/13/21   |
| Signature   | Date  |
| Nicholas F. Talvacchia, Esq., Attorney for Applicant        |   |

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be beginn by same.

Signature of Applicant

1/13/21 Date

4

(insert revision date)



### **FORM 6: PROJECT INFORMATION**

| Project Name: Leeds Park  |
|---|
| Present Use of the Subject Property: Mixed warehouse and retail structures with parking   |
| Proposed Use of the Subject Property:   |
| ( ) Sale of Lot(s) (no construction proposed)   |
| ( ) Construction of owner-occupied residential dwelling   |
| ( ) Construction of ( ) rental or ( ) for-sale residential dwellings  |
| ( ) Construction of owner-occupied commercial or other use.  Specify:   |
| ( ) Construction of rental or for-sale commercial or other use.  Specify:   |
| (X) Other. Specify: Expansion of outdoor storage related to current use   |
| 4,950 sf outdoor storage area  For residential projects, number of units to be deed restricted as "Affordable" under regulations established by the New Jersey Council on Affordable Housing (COAH"):   |
| Estimated cost of construction of Proposed Project: \$TBD   |
| Have any of the lands within the Subject Property been classified by any State or Federal Agency as Environmentally Sensitive, Wetlands, Riparian Lands, Brownfield, Greyfields or other applicable designation?  ( ) Yes (x) No  |
| If Yes, explain:  |
| as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same.  Signature of Applicant  Date |

(insert revision date)



| If No, is there contamination? | any indication |                  | ct Property: ) Yes | _           | n subsurface o   | or groundwater  |
|--------------------------------|----------------|------------------|--------------------|-------------|------------------|-----------------|
| If Yes, explain:               | N/A            |                  |                    |             |                  |                 |
| Other than what is re          | equired by the | City of Pleasant | ville, are anv     | other appro | vals required fo | or the Proposed |
| Project?                       | equired by the |                  |                    | Yes (X      |                  |                 |
| If yes, specify (as ap         | plicable)      |                  |                    |             |                  |                 |

| GOVERNMENTAL AGENCY OR PRIVATE ENTITY             | YES | NO | DATE<br>SUBMITTED | STATUS OF<br>APPROVAL |
|---|-----|----|-------------------|-----------------------|
| City of Pleasantville Storm / Wastewater Division |     | x  |                   |                       |
| Atlantic County Board of Health                   |     | ×  | /                 |                       |
| Atlantic County Health Department                 |     | х  |                   |                       |
| Atlantic County Planning Board                    |     | х  | //                |                       |
| Cape Atlantic Soil Conservation District          |     | x  | //                |                       |
| NJ Department of Environmental Protection         |     | х  |                   |                       |
| NJ Department of Transportation                   |     | x  |                   |                       |
| NJ Council on Affordable Housing                  |     | x  | /                 |                       |
| Other   |     | x  |                   |                       |
| Other   |     | х  |                   |                       |
| Other   |     | х  |                   |                       |

I. as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be build by same.

Signature of Applicant

Date



#### **FORM 7: ZONING CONFORMANCE**

(if multiple Principal buildings, provide information for all buildings)

Zoning District in which Subject Property is located:

|   |   | Residential Zoning Districts          |            | Commercial Zoning Districts                       |
|---|---|---------------------------------------|------------|---|
| ( | ) | Single-Family Residential 50 (SFR-50) | ( )        | Central Business District (CBD)                   |
| ( | ) | Single-Family Residential 60 (SFR-60) | ( )        | Neighborhood Commercial (NC)                      |
| ( | ) | Single-Family Residential 75 (SFR-75) | ( )        | General Commercial (GC)                           |
| ( | ) | Residential Duplex (R-D)              | ( )        | Regional Commercial (RC)                          |
| ( | ) | Multi-Family (MF)                     | ( )        | Regional Shopping Center (RSC)                    |
|   |   |                                       | (X)        | Light Industrial (LI)                             |
|   |   | Specialty Zoning Districts            |            | Overlay Zoning Districts                          |
| ( | ) | Bayside Mixed-Use (BMU)               | ( )        | Bayside Mixed Use Overlay Zone                    |
| ( |   | ·                                     | ` /        |   |
| ( | ) | Cemetery (CEM)                        | ( )        | City Center Support Overlay                       |
| ( | ) | Conservation (CONSERV)                | ( )        | Franklin Boulevard Professional Office<br>Overlay |
| ( | ) | Waterfront Residential (WR)           | ( )        | Main Street Neighborhood Commercial Overlay       |
|   |   |                                       | ( )        | New Road Professional Office Overlay              |
|   |   | Redevelop                             | oment Plan | s   |
|   |   | ( )                                   | Block 189  | P Rehabilitation Area                             |
|   |   | ( )                                   | California | Avenue Rehabilitation Area                        |
|   |   | ( ) CARA                              | Cambria A  | Avenue Redevelopment Area                         |
|   |   | ( ) CCRA                              | Center Cit | y Redevelopment Area                              |
|   |   | ( ) LBRA                              | Lakes Bay  | Waterfront Redevelopment Area                     |
|   |   | ( ) NARA                              | Narcissus  | Avenue Rehabilitation Area                        |
|   |   | ( ) WTRA                              | Woodland   | Terrace Rehabilitation Area                       |

I. as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same.

Signature of Applicant

Date

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### APPLICATION PACKAGE for LAND USE APPROVAL City of Pleasantville

Lot Regulations for Zoning District in which Subject Property is located:

|   |  | Existing  | Required   | Propose      | <u>d</u>  |    |
|---|--|---|--|--------------|---|----|
|   | Lot Width (ft)   | 297.49 ft and 327 ft  | 100 ft   | No chang     | ge  |    |
|   | Lot Depth (ft)   | 531.97 ft   | 100 ft   | No chang     | ge  |    |
|   | Lot Size (s.f.)  | 5.68 acres  | 1 acre   | No chang     | e   |    |
| Building Regulation   | ons for Zoning District  | in which Sub  | ject Property  | is located:  |   |    |
|   |  | Existing  | Ree  | quired       | Proposed  |    |
| Front Y   | ard Setback (ft)   | 94 ft and 45  |  |              | No change   |    |
|   | ard Setback [L / R] (ft)   | 43.6 ft / 32  | ft 30 ft   | /30 ft       | No change   |    |
|   | ard Setback (ft)   | 43.9 ft (ENC  | C) 45 ft   |              | 43.9 ft (ENC)   |    |
|   | ious Coverage (%)  | 56%   | Max 8  | 80%          | 58%   |    |
| which the Subject 300)?  If No, explain a subject subject I subject I | Project conform with a Property is located as some conformities:  See See See See See See See See See Se | all applicable specified by a second of the | the Pleasantv No ect Narrative. been obtained ( ) No | l as relates | specific Zoning District  Inanagement Code (Chapt  to the existing or propose | er |
| II Yes, explain   |  |   | 77.5   |              | y approved the Applicant'<br>rage to be located on the                        |    |
|   |  | File # 588A- 2  |  |              | d approved a minor site pl  |    |
| 3   |  |   |  |              |   |    |
| procedures set forth  |  | and acting up   |  |              | and am familiar with the Cit  |    |
|   | Signature of Applican  | t   | — Da   | te           |   | 8  |
| (insert revision date)  | Nicholas F. Talvacchia   | a, Esq., Attori   | ney for Applic                                       | ant          |   |    |



### FORM 8: PROJECT PROFESSIONALS

(use additional sheets if necessary)

| Project Attorney: Nicholas F. Talvacchia, Esq., Co | ooper Levenson, P.A.     |
|--|--------------------------|
| Address: 1125 Atlantic Avenue, Third Floor         |                          |
| Atlantic City, NJ 08401                            |                          |
| Phone No.: (609) 572-7544                          | Fax No.: _(609) 572-7545 |
| Email Address: ntalvacchia@cooperlevenso           | n.com                    |
|  |                          |
| Project Engineer: Jon Barnhart, Arthur W. Ponzio C | Co. & Associates         |
| 400 North Dover Avenue                             |                          |
| Atlantic City, NJ 08401                            |                          |
| Phone No.: (609) 344-8194                          | Fax No.: (609) 344-1594  |
| Email Address: jbarnhart@awponzio.com              | 1                        |
|  |                          |
| Project Planner:                                   |                          |
| Address:   |                          |
|  |                          |
| Phone No.:   | Fax No.:                 |
| Email Address:                                     |                          |
|  |                          |
| Project Architect:                                 |                          |
| Address:   |                          |
|  |                          |
| Phone No.:   | Fax No.:                 |
| Email Address:                                     |                          |
|  |                          |
| Project Surveyor:                                  |                          |
| Address:   |                          |
| <u></u>  |                          |
| Phone No.:   | Fax No.:                 |
| Email Address:                                     |                          |
|  |                          |
|  |                          |

It as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be sound by same.

Signature of Applicant

Date



#### **FORM 10: CERTIFICATIONS**

**APPLICANT:** I certify that the foregoing statements and the materials submitted are true. I further certify that I am that the individual Applicant or that I am an Officer of the Corporation who is the Applicant, and that I am authorized to sign the application for the Corporation, or that I am general partner of the partnership Applicant. If the Applicant is a Corporation, an authorized Corporate Officer must sign this Certification. If the Applicant is a Partnership, a General Partner must sign this Certification.

Applicant's Signature
Nicholas F. Talvacchia, Esq., Attorney for Applicant

Sworn to and subscribed before me this

Day of Jan, 201-21.

| Day of JAN, 20\21.          |   |
|-----------------------------|---|
| M. 80-                      | •   |
| Notary Public of New Jersey | MARY L. SPISSINGER A Notary Public of New Jersey My Commission Expires 06/10/2013 |
|                             | 2023  |

**PROPERTY OWNER WHERE NOT APPLICANT**: I certify that I am the Owner of the property which is the subject of this application, that I have authorized the Applicant to make this Application and that I agree to be bound by the Application, the representations made by the Applicant and the decision of the Board in the same manner as if I were the Applicant. If the owner is a Corporation, an authorized Corporate Officer must sign this Certification. If the owner is a Partnership, the General Partner must sign this Certification. If the owner is an LLC, the Managing Member must sign this Certification.

|   | Applicant's Signature |
|---|-----------------------|
| Sworn to and subscribed before me thisDay of, 201 |                       |
| Notary Public of New Jersey                       |                       |

### Project Narrative Block 200, Lot 46.01 January 12, 2020

Taylor Rock Management Company, L.L.C. (the "Applicant"), has applied to the Planning Board of the City of Pleasantville for minor site plan approval for a 4,950 sf outdoor storage area to be located on the property at 1101-1123 N. New Road, Pleasantville, which is also known as block 200, lot 46.01 on the Tax Map for the City of Pleasantville.

The site is located in the LI- Light Industrial Zoning District where outdoor storage is an approved accessory use for those purposes incidental to the permitted use. The outdoor storage area will be used for the storage of equipment and products related to the current permitted use. Applicant also proposes to construct a new 6 foot high fence around the storage area for screening purposes. The current configuration of the buildings and landscaping is sufficient to buffer the storage area from neighboring residential uses and the public right of way. Applicant previously received approval in 2012 to create outdoor storage per Resolution No. 558 of 2012.

Applicant does not intend to make any changes to the existing buildings. Applicant is requesting certain checklist waivers due to the minor nature of the application. Therefore, Applicant is requesting minor site plan approval together with any waivers, variances or other relief that the Planning Board deems necessary.

## CORPORATE DISCLOSURE STATEMENT PURSUANT TO N.J.S.A. 40:55D-48.1 AND 48.2

### Taylor Rock Management Company, L.L.C.

The individuals listed below have a 10% or greater interest in the above-referenced corporate entity:

| Member   | Percentage |
|--|------------|
| John T. Rochford<br>PO Box 297<br>Pleasantville, NJ 08232                                    | 50 %       |
| John T. Rochford, Jr. Spousal Lifetime Access Trust<br>PO Box 297<br>Pleasantville, NJ 08232 | 50%        |

CLAC 4103542.1

## OF PLEASANZ

#### PLEASANTVILLE LAND MANAGEMENT CODE

### CHECKLIST A.

### General Requirements & Instructions

See §300-26 and 27 for further details regarding submission requirements and procedures.

Each page of this Checklist must be signed and dated by the Applicant.

The following series of Checklists were crafted to provide the City and its professionals with detailed information pertinent to each of the specific types of approvals or relief available to applicants. Applicants shall complete this Checklist A. <u>for all applications</u> except Applications for Zoning Permits, and shall complete Checklists C. through L. as applicable. Applicants requesting multiple approvals shall complete the appropriate Checklist for each approval requested.

Applications for Zoning Permits need only complete Checklist B.

Site Plans which include design of drainage, pavement, curbing, walkways, embankments, horizontal and vertical geometrics, utilities and other pertinent structures shall be prepared, signed and sealed by a New Jersey licensed Professional Engineer. A New Jersey Registered Architect may prepare a Site Plan if limited to general locations.

Topographical and Boundary Survey information, including all subdivisions, shall be provided by or attributed to a New Jersey licensed Professional Land Surveyor.

| X | 1.       | One ( | (1) original and fourteen (14) copies of:  |
|---|----------|-------|--|
|   | x        | A.    | the completed Application Forms, all certifications and other components;  |
|   | х        | В.    | all required checklist(s) in completed form; and   |
|   | x        | C.    | all documents, reports, plats, plans, drawings and photographs relating to the Application.  |
|   | 2.       | All p | lats, plans and drawings shall contain a Title Block, including:   |
|   | <u>x</u> | A.    | The name and title of the Application / Project, City of Pleasantville, Atlantic County;   |
|   | x        | B.    | The name, title, address, telephone and fax number of the Applicant;   |
|   | <u>x</u> | C.    | The name, title, address, telephone and fax number of the person who prepared the plat, plan or drawing, including the New Jersey License number and original embossed seal with signature if the preparer is a New Jersey Licensed Land Surveyor, Professional Engineer, Professional Planner or Architect; |
|   | <u>x</u> | D.    | The name, address, telephone and fax number of the owner(s) of record of the Subject Property;   |

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to by bound by same.

Signature of Applicant Date

1

(insert revision date)

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### PLEASANTVILLE LAND MANAGEMENT CODE

### CHECKLIST A. General Requirements & Instructions

See §300-26 and 27 for further details regarding submission requirements and procedures.

| 200 3200 20  |                                  | Total total to the total |  |
|--|----------------------------------|--|--|
| <u>Each page</u> of this Checklist must be signed and dated by the Applicant.                      |                                  |  |  |
| <u>x</u>   | E.                               | Written and graphic (bar) scale in inches to feet;   |  |
| x  | F.                               | North Arrow  |  |
| х  | G.                               | The original date that the plans were prepared, the date of each subsequent revision thereof and a list of specific revisions entered on each sheet.   |  |
| 3.   |                                  | ss otherwise specified in Checklists C. through L., no plat, plan or drawings shall be sted unless:  |  |
| <u>x</u>   | A.                               | drawn to a scale of 1"=10', 1"=20', 1"=30', 1"=40', 1"=50' or 1"=60' for engineering drawings or ½"=1', ½"=1', ½"=1', ½"=1', ½"=1' or 1"=1' for architectural drawings, as per standard scales commercially available at any office supply store. Items drawn to such scales but subsequently reduced or enlarged shall be summarily rejected.   |  |
| x  | В.                               | submitted on 24"x36" or larger sheet sizes, folded into eighths, with title block revealed. If one sheet is not sufficient to depict the entire tract, the plat, plan or drawing may be divided into sections and shown on separate sheets of equal size, with reference on each sheet as to the location of all adjoining sheets.   |  |
| X  | C.                               | fully dimensioned to confirm conformity with all requirements.   |  |
| <u>x</u>   | D.                               | dimensions are expressed to the nearest tenth of an acre when describing acreage or 2 decimal places when describing square feet of area or linear feet of distance. Bearings shall be given to the nearest 10 seconds and the error of closure shall not exceed 1 to 10,000.  |  |
| 4.   | propo<br>area,<br>water<br>Where | y Map showing the entire parcel to be developed, the proposed development and the sed street pattern, if any, within it, and the relationship of the tract to the surrounding with the proposed development shown in place, including all intersections and ways within 300', at a scale not less than 1"=100', based on the City's official tax map. e the scale of the map results in a street name not appearing, the Applicant shall legibly print the missing street name.  |  |
| x 5  | appea<br>Existi<br>Where         | ng tax sheet with existing block and lot number(s) of the Subject Property(ies) as they r on the current City Tax Map as well as all properties within 200' of the subject. ng Street names of all streets bounding the subject property shall be clearly visible. e the scale of the map results in a street name not appearing, the Applicant shall legibly print the missing street name.   |  |
| I, as applicant for the subject Application, acknowledge that I have read and am familiar with the |                                  |  |  |

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same.

Signature of Applicant Date

2

(insert revision date)



### CHECKLIST A. General Requirements & Instructions

See §300-26 and 27 for further details regarding submission requirements and procedures.

**Each page** of this Checklist must be signed and dated by the Applicant.

Χ

6. Existing Zoning Map with existing block and lot number(s) of the Subject Property(ies) as they appear on the current City Tax Map as well as all properties within 200' of the subject. Existing Street names of all streets bounding the subject property shall be clearly visible. Where the scale of the map results in a street name not appearing, the Applicant shall legibly hand-print the missing street name.

Matrix containing the requirements of the Zoning District(s) in which the Subject Property(ies) are located, including the use(s) proposed, the bulk requirements of such District(s), and whether or not the proposed project conform(s) to such regulations. Such information shall be indicated on the plot or plan as well as a separate table.

waiver requested

7. Recent Aerial photograph depicting the Subject Property and one (1) block in each direction from the Subject Property, dated and showing the location and size of structures and from other land uses as well as all access points to such uses.

2007 aerial photography is available at no charge from the NJGIN Information Warehouse (https://njgin.state.nj.us/NJ\_NJGINExplorer/IW.jsp?DLayer=NJ%202007%20Orthophotography). Should an applicant not be able to download such information, aerial photography from Google Earth, Microsoft Virtual Earth, Bing or other commercially available sources is acceptable.

waiver requested

8. Neighborhood characteristic photographs depicting the Subject Property from the opposite side of the street as well as all properties fronting both sides of the street of the block on which the Subject Property is located.

Such photography shall be dated and keyed to a reproduction of the City's official tax map, at a scale of not less than 1"=60', with the Subject Property and all photographed properties indicated.

Х

9. A certified list of all property owners whose property is located within 200' of the extreme limits of the Subject Property, as they appear on the most recent tax list prepared by the Tax Assessor. Such list must be certified as current within three (3) months prior to the date of submission of the Subject Application. Such list shall include Owner's Name and Mailing Address as well as the Block number, Lot number and Property Address of the property within 200' of the Subject.

In addition to the Tax Assessor's (8½"x11") printout, such list shall be depicted on the plans.

N/A

10. Certification that there are no outstanding uncollected fees or escrows resulting from past applications or prior submissions by the Applicant, or any entity now or previously related to the applicant, involving this property or any other properties connected with the Applicant within the City of Pleasantville. No applications will be processed if the applicant owes the City or its professionals monies from previous applications.

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same.

Signature of Applicant

Date

1/13/21

3

(insert revision date)

### CHECKLIST A.

### General Requirements & Instructions

See §300-26 and 27 for further details regarding submission requirements and procedures.

| <u>Eacl</u>     | n page of                  | f this Checklist must be signed and dated by the Applicant.  |
|-----------------|----------------------------|--|
| <u>N/A</u>      | 11.                        | Certification from the Zoning Officer and/or City Engineer that any conditions required as a result of any prior approval granted for the Subject Property have been fulfilled.  |
| х               | 12.                        | Certification from the City Tax Collector that all taxes and assessments are paid and current as of the date the Application is submitted, or that adequate provision for payments has been made in a matter satisfactory to the City.   |
| Х               | 13.                        | Statement regarding any prior Planning Board or Zoning Board of Adjustment appeal, approval or denial related to the Subject Property.   |
| Waive<br>_reque | er<br>sted <sup>1</sup> 4. | Copies of protective covenants or deed restrictions affecting any portion of the Subject Property or any adjacent property (if obtainable).  |
| N/A             | 15.                        | The location, width, legal (metes and bounds) description, use(s) for which they are intended, any limitations thereof and the manner of control or maintenance for all existing or proposed utility easements, right-of-way dedications and/or sight triangle dedication(s) affecting the Subject Property.   |
|                 | telepho<br>propose         | 4. and 15. are intended to address, but are not limited to, existing or proposed easements to ne, electric, gas, water and sewer utilities; deed restrictions and covenants, master deeds and ed by-laws of any homeowner's or community associations; proposed deeds to dedicate any of the affected property for public use or for ownership by any public body. |
| X               | 16.                        | <b>Detailed narrative</b> describing the existing use and condition of and the development proposed for the Subject property, addressing the individual lands and buildings therein, including a statement of the applicant's intent with respect to the ownership, sale and leasing of the project or the various components thereof.                             |
| х               | 17.                        | Detailed narrative justification for any requested waivers from any Checklist requirement. Items which are not applicable shall be addressed as N/A.   |
| N/A             | 18.                        | <b>Detailed narrative</b> justification for any requested waiver(s) from any development standard and/or regulation where a variance is not required.  |
| Х               | 19.                        | Evidence that the Applicant has sufficient control over the Subject Property to effectuate the proposed development. Including, as appropriate:  |
|                 | X<br>Applie                | A. Property Owner's authorization to file the application when the Owner is not the Applicant.   |
|                 |                            | nt for the subject Application, acknowledge that I have read and am familiar with the t forth herein for submitting and acting upon applications for Land Use Approval in the City   |

of Pleasantville and agree to be bound by same. 1/13/21

Signature of Applicant



### CHECKLIST A. General Requirements & Instructions

See §300-26 and 27 for further details regarding submission requirements and procedures.

| B. Notarized signature of the Applicant or Agent for | the Applicant. |
|--|----------------|
|--|----------------|

20. All Application Fee(s) and Escrow Deposit(s), including Tax Map Update Fees for subdivisions or lot consolidations. No application will be processed which does not include the appropriate Fees and Escrows.

The Applicant shall be responsible to insure that Fees and Escrow Deposits are sufficient to address all approvals required, consistent with the Fee Schedule under §300-9. The City reserves the right to require additional Application Fees and Escrow Deposits should the review of the Application find that additional approvals are required.

Once such additional approvals have been identified, the City, and or its professionals shall immediately cease review of the subject application and issue a letter to the Board Secretary informing the Secretary of the situation. The Board Secretary shall immediately inform the Applicant of the necessity for additional funds. The review of the application shall not resume until the appropriate funds have been submitted.

21. The Zoning Officer, Planning & Redevelopment Advisory Committee, Planning Board or Zoning Board of Adjustment, through their respective professionals, reserves the right to require such additional information as may be deemed necessary and appropriate for a full consideration of the entirety of the Subject Application.

While no application shall be deemed Incomplete for the lack of such information, the entities so indicated reserve the right to delay the granting of approvals until such information has been submitted and appropriately reviewed.

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same.

Signature of Applicant

Date /

5

(insert revision date)

### PLEASANTVILLE LAND MANAGEMENT CODE

### CHECKLIST D.

### Minor Site Plans and Minor Subdivision Plats

See §300-26, 27 & 36 E. for further details regarding submission requirements and procedures.

| Each page of this Checklist must be signed and dated by the Applicant.   |       |   |  |  |
|--|-------|---|--|--|
| X  | 1.    | All General Checklist Requirements in such number as indicated in Checklist A.  |  |  |
| X  | 2.    | Plats or plans of the proposed project at a scale and paper size specified under Checklist A., item 2. B.   |  |  |
| X  | 3.    | Existing Conditions and Topographical Outbound Survey of the Subject Property, at a scale of not less than 1"=50", prepared by a New Jersey Licensed Land Surveyor, showing the property boundary lines and dimensions, structures, available utilities and easements, roadways, rail lines and public rights-of-way crossing and adjacent to the subject property. |  |  |
|  |       | Survey shall include the distances between the proposed building(s) and any other buildings on adjacent lots (on both sides and the rear of the Subject Property).  |  |  |
|  |       | If Survey is dated more than 2 years prior to the date of submission of the Subject Application, an Affidavit of No Change, prepared by a New Jersey Licensed Land Surveyor, certifying that the submitted survey depicts the true existing conditions on the subject property.   |  |  |
| X  | 4.    | Lot area expressed both in acreage (to the nearest tenth of an acre) and square feet (to 2 decimal places), both with and without any area(s) located within any existing or proposed public rights-of-way.   |  |  |
| x<br>waiver  | 5.    | Computation of the area of the tract to be disturbed in square feet, the number of lots proposed and the area and dimensions of each proposed lot. $\frac{N/A}{N/A}$  |  |  |
| requested  | 6.    | Existing contours referenced to United States Geological Survey datum, with project site and proposed contours at 1' intervals plotted thereon, except in areas where the slope exceeds 5%, where intervals may be 5'. Any proposed regrading shall be shown.   |  |  |
| waiver<br>requested  | 7.    | Existing and proposed spot elevations at all corners of the buildings and along the curbline.   |  |  |
| waiver<br>req <u>uest</u> ed   | 8.    | A soils map with project site plotted thereon.  |  |  |
| <u> </u>   | 9.    | Existing tax sheet and existing block and lot number(s) of the lots to be subdivided or developed, as they appear on the current City Tax Map, with proposed block and lot numbers as provided by the City Tax Assessor.  |  |  |
| X  | 10.   | Subdivision or development boundary lines (heavy solid line), lot lines to be removed (faded) and new lots to be created.   |  |  |
| I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same. |       |   |  |  |
| (insert revision   | date) | Signature of Applicant Nicholas F. Talvacchia, Esq., Attorney for Applicant   |  |  |



### CHECKLIST D. Minor Site Plans and Minor Subdivision Plats

See §300-26, 27 & 36 E. for further details regarding submission requirements and procedures.

| Frak mana of this | Charlelist must | be signed and | dated by | the Applicant  |
|-------------------|-----------------|---------------|----------|----------------|
| Each page of this | Checklist must  | be signed and | dated by | the Applicant. |

| <u>Each page</u> of this Checklist must be signed and dated by the Applicant. |   |  |  |
|---|---|--|--|
| 11.   | The location of existing and proposed property lines (with bearings and distances), streets, structures, walls, fences, signs, culverts and bridges (with numerical dimensions, including height, to the nearest tenth of a foot).  |  |  |
| 12.   | Parking spaces, loading areas, driveways, watercourses, railroads, bridges, culverts, drain pipes, any natural features such as wetlands and vegetated areas both within the tract and within 100' of its boundary.   |  |  |
| ed <sup>3</sup> .   | The location and width of all existing proposed utility easements, the use(s) for which they are intended and the manner in which they will be controlled.  |  |  |
| d 14.   | Delineation of flood plains, including floodway, flood fringe areas and lands subject to flooding, and the location of all natural features, including wetlands, water courses, vegetated areas and buffers both within the tract and within 100' of the boundaries thereof.  |  |  |
| 15.   | The location and material of all existing and proposed monuments, including iron and copper pins.   |  |  |
| 16.   | Right-of-way dedication(s) and improvement(s), as applicable.   |  |  |
| 17.   | Sight triangle easements with dimensions, bearings and distances, as applicable.  |  |  |
| 18.   | Plans of proposed site improvements and/or utility layouts as required by ordinance. Plans must show proposed connections to existing water supply and sanitary sewerage systems.   |  |  |
| 19.   | Detailed site drawings, drawn to scale and fully dimensioned, depicting the size and location of all existing and proposed structures, signs and lighting, with height noted, and indicating if existing structures and uses will be retained or removed. All existing and proposed setbacks must be delineated on the plans.   |  |  |
| 20.   | Detailed architectural and elevation drawings, drawn to scale and fully dimensioned, depicting all four (4) building elevations (labeled north, south, east and west, with street names as applicable), with colors and materials indicated on the plans. All proposed setbacks for structures must be delineated on the plans. |  |  |
| 21.   | Certification from appropriate state and county agencies and private providers as applicable, granting approval for the extension of utility service(s).  |  |  |
| 22.   | Soil Erosion and Sediment Control Plan as required by N.J.S.A. 4:24-39 et seq., as applicable.  |  |  |
|   | 11. 12. 13. 14. 15. 16. 17. 18.   |  |  |

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be yound by same.

Signature of Applicant

## OF PLEASANZA

#### PLEASANTVILLE LAND MANAGEMENT CODE

#### CHECKLIST D.

#### Minor Site Plans and Minor Subdivision Plats

See §300-26, 27 & 36 E. for further details regarding submission requirements and procedures.

Each page of this Checklist must be signed and dated by the Applicant.

- N/A 23. Statement regarding details of any impact the proposed development may have on the City's Stormwater Management System in conformance with Chapter 251 of the City Code.
- N/A 24. Plans and computations for any storm drainage systems required.

waiver requested25.

A Landscape Plan, depicting existing and proposed screening, buffering and landscape areas in conformance with §300-66.

The location of all proposed plantings shall be indicated on the Landscape Plan, which shall be keyed to a Plant Schedule listing the botanical and common names, the sizes of plant material at time of planting and the total quantity of each plant.

- N/A

  25. A Lightning Plan, addressing the proposed location, direction of illumination, power and type of proposed outdoor lighting, including details regarding light standards and fixtures, lumen pattern and foot-candles.
- N/A 27. Tax Map Update Fees, to be submitted on a separate check calculated at \$65 per affected lot.
- N/A 28. Trash/refuse and recycling storage plans, if applicable.
- N/A 29. Signage Plan, with details addressing location, dimensions, area, height, illumination and materials for all signage.
- N/A 30. Approval signature lines for the Board Chair, Board Secretary and City Engineer,
- $\frac{N/A}{A}$  31. Indication that Subdivision is to be filed by Deed or Plat.

I, as applicant for the subject Application, acknowledge that I have read and am familiar with the procedures set forth herein for submitting and acting upon applications for Land Use Approval in the City of Pleasantville and agree to be bound by same.

Signature of Applicant

Date'

1/13/21





| Subject Proerty | 1101-1123 N NEW ROAD  |   |
|-----------------|---|---|
| Diocity Lot     | VLW - BOOK MANAGEMENT   |   |
|                 | y Loz- Rock MANHOEM ENT<br>with NJSA 40:55D-12c the attached list of property ownes mus       | et he notified. In addition to the listed |
|                 | rs the list of public utilities and govenrment entities below mu                              |   |
|                 | "X" are to be notified.   |   |
| _>              | South Jersey Gas Co.<br>1 South Jersey Plaza, Folsom NJ 08037                                 | Gas                                       |
| <u>&gt;</u>     | Atlantic City Electric Co, Real Estate<br>5100 Harding Hwy #339, Mays Landing, NJ 08330-9902  | Electric                                  |
|                 | Comcast Cable<br>901 W Leeds Ave, Absecon, NJ 08201   | Cable                                     |
| <u>_V</u>       | Verizon—NJ<br>540 Broad St., Newark, NJ 07102   | Telephone                                 |
| <del>- X</del>  | New Jersey Transit<br>1 Penn Plaza East, Newark, NJ 07105                                     | Public Transit                            |
| <u> </u>        | New Jersey DOT<br>Rte 70 & NJ Tpk, Cherry Hill, NJ 08034                                      |   |
| <u> </u>        | Atlantic County Engineering Dept. P O Box 719, Northfield, NJ 08225                           |   |
|                 | Commissioner, NJ DEP<br>P O Box 412, Trenton, NJ 08625-0412                                   | Lakes Bay and/or Tunnis Basin             |
|                 | City of Pleasantville, Davinna King-Ali, City Clerk<br>18 N First St, Pleasantville, NJ 08232 |   |
|                 | Northfield City Clerk<br>1600 Shore Rd., Northfield NJ 08225                                  | City of Northfield                        |
| -               | Egg Harbor Twp. Clerk<br>3515 Bargintown Rd., Egg Harbor Twp., NJ 08234                       | Egg Harbor Township                       |
|                 | Absecon City Clerk 500 Mill Rd., Absecon, NJ 08201  | City of Absecon                           |
| Mh              | Mesley W. Briscoe Jr. CTA, Assessor   |   |



### City of Pleasantville Pleasantville, N. J. 08232

Office of: Assessor

### 11/10/2020

609 - 484-3600 Fax 609 - 641-8642

| 941   |  |
|---|--|
| Property requested Block/Lot(s) 200/46.01   |  |
| Property Address 1101-1123 N. NEWRD   |  |
| Owner Taylor Rock MANNEMENT   |  |
| Requested by NICHOLDS F. TALVACEHIA   |  |
| Phone # (409) 572-7844 ext  |  |
| Address 1125 ATLANTIC AVE   |  |
| ATLANTIC CITY, NO 108401  |  |
|   |  |
| Date needed/  |  |
| Pick Up Mail X  |  |
| The fee for a 200 foot list is \$10.00, payable in advanthere are over 40 names, an additional fee of $$.25/name$ will harged (as per NJSA 40:55D-12c). |  |
| **********  |  |
| (For Assessor's use only)   |  |
| Fee Pd X Date 11 /06/2020   |  |
| Completed <u>X</u> Date <u>11 / 18 / 30 30</u>  |  |
| Pick Up Mail X  |  |
| Total names $\frac{37}{}$ Additional fee \$ $\frac{1}{}$  |  |

Additional Fee Pd \_\_\_ Date \_\_/\_\_/\_\_

### Properties within 200 feet of 1101-1123 N. New Rd.

1101-1123 N. New Rd. is Block 200 Lot 46..01

| Parcel<br>ID               | Street Addre             | ess               | Owner Name                 | Owner Address                 | Owner<br>City/State/ZIP         |
|----------------------------|--------------------------|-------------------|----------------------------|-------------------------------|---------------------------------|
| Block<br>402,<br>Lot<br>14 | 1110 N NEW<br>RD         | <u>7</u> 1110 NE  | W ROAD LLC                 | 1110 N NEW RD<br>#100         | ABSECON, NJ<br>08201            |
| Block<br>200,<br>Lot<br>55 | 1147 N NEW<br>RD         | COMMU<br>CORPOR   | NITY ENTERPRISES<br>ATION  | 11 SPRING ST                  | FREEHOLD, NJ<br>07728           |
| Block<br>200,<br>Lot<br>25 | 1201 N NEW<br>RD (R)     | ATLANT<br>REAL ES | IC CITY ELEC CO %<br>T     | 5100 HARDING HWY<br>#399      | MAYS LANDING,<br>NJ 083309902   |
| Block<br>200,<br>Lot 9     | 1211 N NEW<br>RD         | EAST CO<br>LLC%MO | AST LANDINGS APTS<br>DRGAN | 160 CLUBHOUSE RD              | KING OF<br>PRUSSIA, PA<br>19406 |
| Block<br>200,<br>Lot 8     | 18<br>PLEASANT<br>VILLAS | HARTMA            | AN, WM P JR                | 6414 BLACK HORSE<br>PIKE      | EHT, NJ 08234                   |
| Block<br>402,<br>Lot<br>19 | 430 W<br>LEEDS AVE       | TOUNTA<br>PANAGIO | S, ISIDORIS &<br>DTA       | 430 W LEEDS AVE               | PLEASANTVILLE,<br>NJ 08232      |
| Block 2                    | -<br><br>                |                   | ECAN, LARRY E &<br>RENDA C | 535 N<br>MASSACHUSETTS<br>AVE | ATLANTIC CITY,<br>NJ 08401      |

| Parcel S                | Street Addres  | ss                     | Owner Name                    | Owner Address                 | Owner<br>City/State/ZIP         |  |
|-------------------------|--|------------------------|-------------------------------|-------------------------------|---------------------------------|--|
| Block 20<br>19          | <u>C</u>   |                        | WIGGINS,<br>ANTOINETTE        | 37732 OAK RUN CIR             | ZEPHYRHILLS,<br>FL 335411209    |  |
| Block<br>191,<br>Lot 58 | 1037<br>NEUMARK<br>AVE   | Owner of 1             | 1037 NEUMARK AVE              | 1037 NEWMARK AVE              | PLEASANTVILLE,<br>NJ 08232      |  |
| Block<br>191,<br>Lot 57 | 1039<br>NEUMARK<br>AVE   | CALES, RIO<br>GEORJINA | GOBERTO JR, &                 | 1039 NEUMARK AVE              | PLEASANTVILLE,<br>NJ 08232      |  |
| Block<br>419,<br>Lot 14 | 1042<br>NEUMARK<br>AVE   | KARRISH,               | GEORGE                        | 1042 NEUMARK AVE              | PLEASANTVILLE,<br>NJ 08232      |  |
| Block 19<br>56          | Block 191, Lot 521 W HERNANDEZ, 521 W LEEDS PLEASANTVILLE, NJ 08232<br>56 LEEDS AVE JUAN AVE |                        |                               |                               |                                 |  |
| Block 20<br>65          |  |                        | ILEY, 524 W<br>OURDES K AVE   | LEEDS PLEASAN                 | TVILLE, NJ 08232                |  |
| Block<br>200, Lot<br>13 | 701 W<br>CALIFORN  |                        | ST COAST LANDINGS<br>C%MORGAN | S APTS 160<br>CLUBHOUSE<br>RD | KING OF<br>PRUSSIA, PA<br>19406 |  |
| Block 19<br>Lot 7       | 1, <u>601 W</u><br><u>LEEDS</u><br><u>AVE</u>  | SKYWAT<br>LLC          | TER-PLEASANTVILLE             |                               | EN BURNIE, MD<br>0606495        |  |
| Block<br>410, Lot       | 439 W LF<br>4 AVE  |                        | BKHOUTI, 4:<br>CHAEL F        | 39 W LEEDS AVE PLEA<br>0823   | SANTVILLE, NJ<br>2              |  |
| Block 41<br>13          | 9, Lot <u>1040</u><br><u>AVE</u>   | ) NEUMARK              | MILES, TOMMY JR<br>MARY L     |                               | OCEAN CITY, NJ<br>08226         |  |

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| Parcel<br>ID Street    | t Address                      |                 | Owner Nar                  | ne Ow      | ner Addres        | -                     | vner<br>cy/State/ZIP |
|------------------------|--------------------------------|-----------------|----------------------------|------------|-------------------|-----------------------|----------------------|
| Block 419,<br>Lot 28   | <u>1043 N</u><br><u>NEW RD</u> | MALDO<br>FEDERI | NADO, MARIA<br>CO A        | A Y &      | PO<br>BOX 30      | PLEASANT<br>000000000 |                      |
| Block 419,<br>Lot 26   | 1039 N<br>NEW RD               | HENDR<br>BEATRI |                            | 1039 N NI  | EW RD             | PLEASA<br>08232       | NTVILLE, NJ          |
| Block 419,<br>Lot 27   | 1041 N<br>NEW RD               | BOYD, S         | SHIRLEY                    | 1041 N NI  | EW RD PL          | EASANTVIL             | LE, NJ 08232         |
| Block 200,<br>Lot 46   | 1125-1131 N<br>RD              | NEW             | ALPHA<br>REALITIES         |            | .09 TROTTEF<br>RD | R EHT, NJ             | 08234                |
| Block 200<br>LOT 20.37 | 1200-1216 Pet<br>WAY           | erson           | CDG OF PVI                 | LLC        | 222 NEW RI        | D LINWO               | OD, NJ 08221         |
| Block 200<br>LOT 20.36 | 1203 (R) PETER                 | SON WA          | Y CDG OF PV                | LLC        | 222 NEW RI        | D LINWO               | OD, NJ 08221         |
| Block 200<br>LOT 20.16 | 1203 PETERSOI                  | N WAY           | POTOMAC PA                 | ARTNERS    | 50 BAYSIDE        | DR. SOMER             | S POINT, NJ<br>08244 |
| Block 200<br>LOT20.17  | 1201 PETERSOI                  | YAW V           | ORTEGA, AN                 |            | 1201 PETER        | SON WAY               | ABSECON, NJ<br>08201 |
| Block 200<br>LOT 20.18 | 1200 PETERSOI                  | VAW V           | MICKLER JR.<br>MICKLER SR. |            | 1200 PETER        | SON WAY               | ABSECON, NJ<br>08201 |
| Block 200<br>LOT 20.19 | 1202 PETERSOI                  | N WAY           | REAVES, CHR                | RISTINA L. | 1202 PETER        | SON WAY               | ABSECON, NJ<br>08201 |

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1125 Atlantic Avenue Atlantic City, NJ 08401 Phone: 609.344.3161 Toll Free: 800.529.3161 Fax: 609.344.0939 www.cooperlevenson.com

NICHOLAS F. TALVACCHIA
Also Admitted to PA Bar
EMAIL: ntalvacchia@cooperlevenson.com

Direct Phone (609) 572-7544 Direct Fax (609) 572-7545

FILE NO. 44163/00001

November 6, 2020

Wesley Briscoe, Jr., Tax Assessor City of Pleasantville City Hall, 18 N. First Street Pleasantville, New Jersey 08232

Re:

1101-1123 N. New Road Block 200, Lot 46.01

Dear Mr. Briscoe:

We represent Taylor Rock Management Company LLC in support of an application with regard to the above-captioned property and therefore request that you provide this office with a Certified List of Property Owners and Registered Utilities within a 200 foot radius of the subject property. Attached is our completed Form 12 from the Application Package for Land Use Approval.

Enclosed please find our firm check in the amount of \$10.00 for the cost of the list. For your convenience, we enclose a self-addressed stamped envelope to send us the requested information.

Please feel free to contact me with any questions. Thank you for your attention to this matter.

Very truly yours,

Nicholas F. Talvacchia

NFT/sjw Enclosures

CLAC 6036706.1



## FORM 12: REQUEST FOR CERTIFIED LIST OF PROPERTY OWNERS

| I, Nichola  | s F. Talvad           | chia , be                            | ing the un  | dersigned  | Applic    | ant or ind  | ividual authorized   | to act for  |
|-------------|-----------------------|--------------------------------------|-------------|------------|-----------|-------------|----------------------|-------------|
|             |                       |                                      |             |            |           |             | ecord of every blo   |             |
| within 200  | of the bou            | ındaries of the pr                   | operty kno  | wn as:     |           |             |                      |             |
| ВІ          | ock: 200              |                                      | Lot(s):     | 46.01      |           |             |                      |             |
| in the City | of Pleasant           | ville, Atlantic Co                   | ounty, New  | Jersey.    |           |             |                      |             |
| I also requ | est the name          | e(s) and address(                    | s) of:      |            |           |             |                      |             |
| ( x )       |                       | issioner of the N<br>a State Highway |             | Departmei  | nt of Tra | ansportatio | on (if the Subject I | Property is |
| (× )        | the Atlan<br>Highway) |                                      | ning Boar   | d (if the  | Subjec    | t Propert   | y is located on      | a County    |
| (* )        |                       | utility / CATV<br>Subject Propert    |             | that may   | possess   | s an easen  | ment or right-of-w   | ay within   |
| ( x )       | The munic             | ipal clerk for (if                   | the Subject | Property   | is locate | ed within 2 | 200' thereof);       |             |
|             | (×)                   | City of Abseco                       | n           |            | ( × )     | City of N   | Vorthfield           |             |
|             | ( × )                 | City of Atlantic                     | City        |            | ( x )     | Egg Harl    | bor Township         |             |
|             | (x )                  | City of Ventno                       | r           |            |           |             |                      |             |
| Requests fo | r the Certif          | ied List shall be                    | made by c   | ompleting  | and de    | livering th | nis form to the Ple  | asantville  |
| Tax Assesso | or. The List          | t will be made av                    | ailable wit | hin 7 days | from th   | e date of   | this request.        |             |
| Payment sha | all be made           | in the form of C                     | Check or M  | onev Orde  | er. made  | e pavable   | to the City of Plea  | asantville. |
|             |                       |                                      |             | •          |           | - 1         | ional \$0.25 for ea  |             |
| thereafter. |                       |                                      |             |            |           |             |                      |             |
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|             |                       |                                      | or Authoriz |            |           | :)          | Date                 |             |
|             |                       | Nic                                  | holas F. T  | alvacchia  | Esqui     | re          |                      |             |

on behalf of Applicant, Taylor Rock Management Company LLC

1125 ATLANTIC AVENUE • THE THIRD FLOOR • ATLANTIC CITY, NEW JERSEY 08401 ATTORNEY BUSINESS ACCOUNT

CHECK#

Fulton Bank.

60-142/313

AMOUNT

\$10.00

11-06-20

PAY THE AMOUNT OF

TEN AND 00/100

PAY TO

DATE

CITY OF PLEASANTVILLE 18 N. FIRST STREET

PLEASANTVILLE, NJ 08232

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AUTHORIZED SIGNATURE

#622517# #031301422# 0008307393#

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### FORM 9: CERTIFICATION OF PAYMENT OF TAXES

| Date:   |                             |
|---|-----------------------------|
| Applicant's Name:                                 |                             |
| Subject Property                                  |                             |
| Address: 1101-1123 N. New Road                    |                             |
| Block: 200 Lot(s): 46.01                          |                             |
| Qualification Code(s):                            |                             |
|   |                             |
|   |                             |
| TO BE COMPLETED BY THE PLEASANT                   | VILLE TAX COLLECTOR         |
| axes are paid and current through and including:  | 10/20/30 40/2000            |
|   |                             |
| The following taxes are unpaid and delinquent: \$ | with interest               |
| calculated until: Dec , 2050 .                    |                             |
|   | (Mayana                     |
|   | Flor M. Roman               |
|   | Pleasantville Tax Collector |

NO APPLICATION FOR LAND USE APPROVAL SHALL BE DEEMED COMPLETE WHERE TAXES ARE DUE

1125 ATLANTIC AVENUE • THE THIRD FLOOR ATLANTIC CITY, NEW JERSEY 08401 ATTORNEY BUSINESS ACCOUNT

Fulton Bank...

60-142/313

AMOUNT

DATE

01-12-21

\$550.00

CHECK #

PAY THE AMOUNT OF

FIVE HUNDRED FIFTY AND 00/100

PAY TO

CITY OF PLEASANTVILLE 18 N. FIRST STREET

PLEASANTVILLE, NJ 08232

#623750# CO31301422C 0008307393#

COOPER LEVENSON, P.A.

1125 ATLANTIC AVENUE • THE THIRD FLOOR
ATLANTIC CITY, NEW JERSEY 08401
(609) 344-3161

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4025 CITY OF PLEASANTVILLE

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01-12-21

Fulton Bank

AMOUNT

\$2,000.00

PAY THE AMOUNT OF

MOUNT TWO THOUSAND AND 00/100

PAY TO

CITY OF PLEASANTVILLE 18 N. FIRST STREET

PLEASANTVILLE, NJ 08232

AUTHORIZED SIGNATURE

#623749# #031301422# 0008307393#

COOPER LEVENSON, P.A.

1125 ATLANTIC AVENUE • THE THIRD FLOOR
ATLANTIC CITY, NEW JERSEY 08401
(609) 344-3161

4025 CITY OF PLEASANTVILLE

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### **VIA HAND DELIVERY**

TO: Shurlana Stewart, Secretary

Planning and Zoning Board

City of Pleasantville Municipal Building

City Hall, 18 North First Street Pleasantville, New Jersey 08232

FROM: Nicholas F. Talvacchia, Esquire

DATE: January 13, 2021

RE: Taylor Rock Management Company, LLC

1101-1123 N. New Road Pleasantville, New Jersey

Block 200, Lot 46.01

**MESSAGE:** 

PLEASE SEE ENCLOSED APPLICATION PACKAGES

THANK YOU



1125 Atlantic Avenue Atlantic City, NJ 08401 Phone: 609.344.3161 Toll Free: 800.529.3161 Fax: 609.344.0939

www.cooperlevenson.com

NICHOLAS F. TALVACCHIA
Also Admitted to PA Bar
EMAIL: ntalvacchia@cooperlevenson.com

Direct Phone (609) 572-7544 Direct Fax (609) 572-7545

FILE NO. 44163/00001

March 17, 2021

### Via Hand Delivery

Shurlana P. Stewart Zoning/Planning Board Secretary City of Pleasantville 132 N. West Washington Avenue Pleasantville, New Jersey 08232

Re:

Taylor Rock Management Company, LLC

1101-1123 N. New Road Pleasantville, New Jersey Block 200, Lot 46.01

#### Dear Ms. Stewart:

On behalf of Taylor Rock Management Company, LLC ("Applicant"), please accept this submission in response to your letter dated February 8, 2021. Applicant is enclosing the following items as requested by your letter:

- (1) Certified Property Owners List dated February 22, 2021;
- (2) Certification of Payment of Taxes dated February 10, 2021;
- (3) Fifteen (15) copies of a Site Plan prepared by Arthur W. Ponzio Co. & Associates, Inc. consisting of one sheet dated January 10, 2021, revised to include the updated property owners list;
- (4) Our firm's check in the amount of \$40.00 representing the requested noticing fees; and
- (5) A completed W-9 form.

### COOPER LEVENSON, P.A.

Shurlana P. Stewart March 17, 2021 Page 2

We believe that the Applicant has addressed all of the outstanding items required for the application to be deemed complete and placed on the agenda for the April 6, 2021 Planning Board meeting to be held via Zoom.

Please feel free to contact us with any questions.

Thank you for your attention to this matter.

Very truly yours,

Nicholas F. Talvacchia

NFT/sjw Enclosures

CLAC 6212820.1

cc: Taylor Rock Management Company, LLC (via e-mail; with partial enclosures)
Jon J. Barnhart, P.E., Arthur W. Ponzio Company & Associates, Inc. (via e-mail; with partial enclosures)





Zoning & Planning pville-plan.zoning@comcast.net Phone 609.677.4805 Fax 609.677.4804

February 8, 2021

Nicholas F. Talvacchia 1125 Atlantic Avenue Atlantic City, NJ 08401

RE:

Taylor Rock Management Company, LLC

1101-1123 N. New Road Pleasantville, New Jersey Block 200 Lot 46.01

Dear Mr. Talvacchia;

Please be advised that I am in receipt of the Application for Minor Site Plan to appear before the Pleasantville Planning Board. The completeness review for the above-entitled application had been completed on February 4, 2021. Below please find the items determined necessary to deem the application complete.

- a. A certified list of property owners whose property is located within 200' of the extreme limits of the Subject Property, as they appear on the most recent tax list prepared by the Tax Assessor. Such list must be certified as current within three (3) months prior to the date of submission of the Subject Application. Such list shall include Owner's Name and Mailing address as well as the Block number, Lot number and Property Address of the Property within 200' of the Subject. In addition to the Tax Assessor's (8 1/2"x11") printout, such list shall be depicted on the plans.
- b. Certification from the City Tax Collector that all taxes and assessments are paid and current as of the date of the application was submitted, or that adequate provision for payments has been made in a manner satisfactory to the City. (see item 12 on checklist A)
- c. Check for \$40 for the Noticing fees.
- d. Completed W-9 Request for Taxpayer Identification Number and Certification Form.

Please submit the necessary documents for review. Unfortunately, your client's application will not be able to be placed on the Planning Boards Agenda until all of the requested documents and fess are received and reviewed and the application being deemed complete, I will contact you to schedule your client's matter to appear before the Board.

Please feel free to contact me if you have any questions regarding this matter.

Shurlana P. Stewart

Sincerely

Zoning/Planning Board Secretary

/sps

C: Kevin Cain, Construction/Zoning Official

Email: Wexler Sheri J. SWEXLER@cooperlevenson.com

Hard Copy to follow

File



Richard L. Buscemi, CTA Tax Assessor taxassessor@pleasantvillenj.us Phone 609.484.3634



March 8, 2021

Nicholas F. Talvacchia, Esq. Cooper Levenson, Attorneys at Law 1125 Atlantic Avenue Atlantic City, NJ 08401

RE: Certified Owner List: Block 200 Lot 46.01

## Dear Applicant:

Per your request, enclosed is a Certified List of Pleasantville City Property Owners within 200' of the above referenced property.

Notifications must be sent in accordance with the State of New Jersey Municipal Land Use Law and any other State, County rules or Local Ordinances and statues as it pertains to Property Owner Notification.

If you have any questions or require additional information, please do not hesitate to contact this office.

Sincerely,

Richard L. Buscemi, CTA

Assessor

200 19 20.16 20.17 200 200 WIGGINS, ANTOINETTE POTOMAC PARTNERS LLC ORTEGA, ANTHONY & SOTOMAYOR, C 37732 OAK RUN CIR 50 BAYSIDE DR 1201 PETERSON WAY ZEPHYRHILLS, FL SOMERS POINT, ABSECON, NJ 33541 08244 08201 200 20.18 200 20.36 200 20.37 MICKLER, EDDIE JR & EDDIE SR CDG OF PV LLC CDG OF PV LLC 1200 PETERSON WAY 222 NEW RD #206 222 NEW RD #206 ABSECON, NJ LINWOOD, NJ LINWOOD, NJ 08201 08221 08221 200 25 200 40 200 46 ATLANTIC CITY ELEC CO % REAL E PECAN, LARRY E & BRENDA C ALPHA REALITIES LLC 5100 HARDING HWY #399 535 N MASSACHUSETTS AVE 109 TROTTER RD MAYS LANDING, NJ ATLANTIC CITY, NJ EHT, NJ 08330 08401 08234

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PLEASANTVILLE, NJ

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COMMUNITY ENTERPRISES CORPORAT

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| 1037 NEWMARK AVE     |        | 1038 NEUMA | RK AVE       |       | 220 HAVEN  | AVE          |         |
| PLEASANTVILLE, NJ    |        | PLEASANTVI | LLE, NJ      |       | OCEAN CITY | , NJ         |         |
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|                   | South Jersey Gas Co. 1 South Jersey Plaza, Folsom NJ 08037                                    | Gas                           |
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|                   | Atlantic City Electric Co, Real Estate<br>5100 Harding Hwy #339, Mays Landing, NJ 08330-9902  | Electric                      |
| -                 | Comcast Cable<br>901 W Leeds Ave, Absecon, NJ 08201   | Cable                         |
|                   | Verizon—NJ<br>540 Broad St., Newark, NJ 07102   | Telephone                     |
| -                 | New Jersey Transit<br>1 Penn Plaza East, Newark, NJ 07105                                     | Public Transit                |
|                   | New Jersey DOT<br>Rte 70 & NJ Tpk, Cherry Hill, NJ 08034                                      |                               |
|                   | Atlantic County Engineering Dept. P O Box 719, Northfield, NJ 08225                           |                               |
| 1 <u>00-100-0</u> | Commissioner, NJ DEP<br>P O Box 412, Trenton, NJ 08625-0412                                   | Lakes Bay and/or Tunnis Basin |
| -                 | City of Pleasantville, Davinna King-Ali, City Clerk<br>18 N First St, Pleasantville, NJ 08232 |                               |
|                   | Northfield City Clerk<br>1600 Shore Rd., Northfield NJ 08225                                  | City of Northfield            |
|                   | Egg Harbor Twp. Clerk<br>3515 Bargintown Rd., Egg Harbor Twp., NJ 08234                       | Egg Harbor Township           |
|                   | Absecon City Clerk  | City of Absecon               |



## APPLICATION PACKAGE for LAND USE APPROVAL City of Pleasantville

## FORM 9: CERTIFICATION OF PAYMENT OF TAXES

| Date:   |                                    |   |           |               |
|---|------------------------------------|---|-----------|---------------|
| Applicant's Name:Taylor Rock Management Company L | LC                                 | *************************************** |           | ···           |
| Subject Property                                  |                                    |   |           |               |
| Address: 1101-1123 N. New Road                    |                                    |   |           |               |
| Block: 200 Lot(s): 46.01                          |                                    |   |           |               |
| Qualification Code(s):                            |                                    |   |           |               |
|   |                                    |   |           |               |
| TO BE COMPLETED BY THE PLEASANTY                  |                                    |   |           |               |
| Taxes are paid and current through and including: | (Q 2Q                              | 3Q                                      | 4Q        | 201)          |
| The following taxes are unpaid and delinquent: \$ | 0                                  |   | v         | rith interest |
| •   | Flor M. Roman<br>Pleasantville Tax | Collec                                  | 22-631-9- | au            |

NO APPLICATION FOR LAND USE APPROVAL SHALL BE DEEMED COMPLETE WHERE TAXES ARE DUE

624348

Details on back.

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COOPER LEVENSON, P.A.

1125 ATLANTIC AVENUE • THE THIRD FLOOR
ATLANTIC CITY, NEW JERSEY 08401
ATTORNEY BUSINESS ACCOUNT

Fulton Bank

**AMOUNT** 

02-10-21

\$40.00

CHECK#

PAY THE **AMOUNT** 

FORTY AND 00/100

**PAY TO** 

DATE

CITY OF PLEASANTVILLE 18 N. FIRST STREET

PLEASANTVILLE, NJ 08232

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#624348# #031301422# 0008307393#

COOPER LEVENSON, P.A.

1125 ATLANTIC AVENUE • THE THIRD FLOOR
ATLANTIC CITY, NEW JERSEY 08401
(609) 344-3161

4025 CITY OF PLEASANTVILLE

624348

|           | (609) 344-3161 |             |              |            |  |  |
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| INVOICE   | INV. DATE      | DESCRIPTION | VOUCHER I.D. | NET AMOUNT |  |  |
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# Form W-9 (Rev. October 2018)

(Rev. October 2018) Department of the Treasury Internal Revenue Service

# Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

|   | 1 Name (as shown on your income tax return). Name is required on this line; do   | o not leave this line blank.                               |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|---|--|--|----------------------|---|-----------------|--------------------------------------|--|------------------|-------------|----------------|--------|---------|----------|--|
|   | TAYLOR ROCK MANAGEMENT COMPANY, LLC  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   | 2 Business name/disregarded entity name, if different from above   |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| က်  |  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   |  |  |                      |   |                 |                                      | 4 Exemptions (codes apply only to certain entities, not individuals; see |                  |             |                |        |         |          |  |
| ba  |  |  | _                    |   |                 |                                      |  | ctions           |             |                |        | uuai    | 5, 500   |  |
| Print or type.<br>Specific Instructions on page | ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation  | ☐ Partnership  | ∐ Trus               | st/es   | state           | 1                                    |  |                  |             |                |        |         |          |  |
| De.   | single-member LLC  |  |                      |   |                 | E:                                   | xemp   | ot pay           | ee c        | ode (i         | fan    | /)      |          |  |
| Print or type.<br>c Instructions                | Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) -  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| 효료  | Note: Check the appropriate box in the line above for the tax classification of the single-member owner.  LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner  |  |                      |   |                 | owner. Do not check Exemption from F |  |                  |             | FATO           | CA r   | epor    | ting     |  |
| i i   | LLC if the LLC is classified as a single-member LLC that is disregarded from the owner u another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherw   |  |                      | the owner unless the owner of the LLC is<br>oses. Otherwise, a single-member LLC that |                 |                                      |  | at code (if any) |             |                |        |         |          |  |
|   | is disregarded from the owner should check the appropriate box for the ta  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| Sec   | Other (see instructions) ▶   |  |                      |   |                 | -                                    |  | to accou         |             |                | ed ou  | tside t | he U.S.) |  |
| <u>v</u>  | 5 Address (number, street, and apt. or suite no.) See instructions.  |  | Request              | er's  | name            | and                                  | l add  | ress (           | opti        | onal)          |        |         |          |  |
| See   | 516 W. LEEDS ROAD  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| - 1   | 6 City, state, and ZIP code  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   | PLEASANTVILLE, NJ 08232  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| - 1   | 7 List account number(s) here (optional)   |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   |  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| Pari  | Control of the Contro |  |                      | _   |                 |                                      |  |                  | _           |                |        |         |          |  |
| Enter y   | our TIN in the appropriate box. The TIN provided must match the nam<br>o withholding. For individuals, this is generally your social security num  | ne given on line 1 to avo                                  | id L                 | Soc   | ial se          | curi                                 | ity n  | umbe             | r           |                |        | -       |          |  |
| resider   | nt alien, sole proprietor, or disregarded entity, see the instructions for F   | Part I, later, For other                                   | ra                   |   |                 |                                      | _  |                  |             | -              |        |         |          |  |
| entities  | s, it is your employer identification number (EIN). If you do not have a n   | umber, see How to get                                      | a L                  |   |                 |                                      | L  |                  | _           |                |        |         |          |  |
| TIN, lat  |  |  |                      | or  |                 | 1.4.                                 |  | 41               |             |                | _      |         |          |  |
|   | f the account is in more than one name, see the instructions for line 1.  To Give the Requester for guidelines on whose number to enter.   | Also see What Name a                                       | nd L                 | Em  | pioye           | riae                                 | entiti   | catio            | n nu        | mper           |        |         | =        |  |
|   | To also the rioquester for galacimos on whose humber to effect.  |  |                      | 2   | 2               | _                                    | 3  | 4                | 1           | 9 4            | 4      | 1       | 3        |  |
| Part  | II Certification   |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   | penalties of perjury, I certify that:  |  |                      |   |                 |                                      |  |                  |             |                | _      |         |          |  |
|   | number shown on this form is my correct taxpayer identification numb   | /  |                      | 4   | l !-            |                                      | - L L-   | \-               |             | _              |        |         |          |  |
| 2. I am   | not subject to backup withholding because: (a) I am exempt from bac  | kun withholding or (h) l                                   | have n               | rto<br>oth  | De is<br>Seen i | sue<br>notif                         | ia io<br>fied  | by th            | and<br>e In | u<br>terna     | al R   | ever    | าแค      |  |
| Serv  | ice (IRS) that I am subject to backup withholding as a result of a failure   | e to report all interest or                                | dividen              | nds,  | or (c           | ) the                                | e IRS  | S has            | no          | tified         | me     | tha     | it I am  |  |
|   | nger subject to backup withholding; and  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   | a U.S. citizen or other U.S. person (defined below); and   |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   | FATCA code(s) entered on this form (if any) indicating that I am exemp   | , ,  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| Certific  | ation instructions. You must cross out item 2 above if you have been no  | tified by the IRS that you                                 | are curi             | rent  | ly sub          | oject                                | t to I   | oacku            | ıp w        | ithho          | ldir   | ıg be   | ecause   |  |
| acquisit  | e failed to report all interest and dividends on your tax return. For real esta-<br>ion or abandonment of secured property, cancellation of debt, contributio  | ate transactions, item 2 c<br>ons to an individual retire  | ioes not<br>ment arr | app   | oly. Fi<br>emer | or m<br>nt /IP                       | iorte<br>RAI   | jage i<br>and d  | nter<br>ene | est p<br>rallv | ald,   | /mei    | nts      |  |
| other th  | an interest and dividends, you are not required to sign the certification, bu  | ut you must provide your                                   | correct              | TIN   | . See           | the                                  | inst   | ructio           | ns 1        | or Pa          | art II | , lat   | er.      |  |
| Sign  | Signature of   |  |                      |   | 7.              |                                      |  | ŷ                |             |                |        | _       |          |  |
| Here  | Signature of U.S. person ▶   | Da   | ate 🕨                |   | 7/              | 2                                    | 71   | 6 1              |             |                |        |         |          |  |
|   | Nicholas F. Talvacchia, Attorney   |  |                      |   |                 | 7                                    | - /  | -                |             |                |        |         |          |  |
| Gen   | eral Instructions  | <ul> <li>Form 1099-DIV (divifunds)</li> </ul>              | aenas, i             | incii   | uaing           | tnc                                  | ose 1  | rom              | STO         | cks o          | r m    | utua    | 31       |  |
|   | references are to the Internal Revenue Code unless otherwise   | • Form 1099-MISC (va                                       | arious tv            | /bes  | s of ir         | ncor                                 | me.  | prize            | s. a        | ward           | s. c   | r ar    | oss      |  |
| noted.  |  | proceeds)  |                      | ,   |                 |                                      | ,  |                  | -,          |                | -, -   |         |          |  |
|   | developments. For the latest information about developments to Form W-9 and its instructions, such as legislation enacted  | • Form 1099-B (stock                                       |                      | ual f   | und s           | sale                                 | s an   | d cer            | tair        | othe           | er     |         |          |  |
|   | by were published, go to www.irs.gov/FormW9.   | transactions by broke                                      | ,                    |   |                 |                                      |  |                  |             |                |        |         |          |  |
| Durn  | ass of Earm  | • Form 1099-S (proce                                       |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
|   | ose of Form  | • Form 1099-K (merch                                       |                      |   |                 | •                                    | -  |                  |             |                |        |         | ,        |  |
|   | ridual or entity (Form W-9 requester) who is required to file an   | <ul> <li>Form 1098 (home m<br/>1098-T (tuition)</li> </ul> | ortgage              | ınt   | erest           | ), 10                                | )98-   | ∟ (stu           | ıdeı        | nt loa         | an ir  | ntere   | est),    |  |
|   | nformation return with the IRS must obtain your correct taxpayer 1098-T (tuition)  dentification number (TIN) which may be your social security number  • Form 1099-C (canceled debt)  |  |                      |   |                 |                                      |  |                  |             |                |        |         |          |  |
| (SSN), i  | ndividual taxpayer identification number (ITIN), adoption  | • Form 1099-A (acquis                                      |                      | •   | ındon           | mei                                  | nt of  | seci             | irec        | pror           | ert    | v)      |          |  |
|   | r identification number (ATIN), or employer identification number report on an information return the amount paid to you, or other   | Use Form W-9 only  |                      |   |                 |                                      |  |                  |             |                |        |         | t        |  |
| amount  | reportable on an information return. Examples of information   | alien), to provide your                                    |                      |   |                 | , P01                                | . 5011   | \101             | 1           | .5 "           | - 501  | 2011    | •        |  |
|   | include, but are not limited to, the following.  |  |                      |   |                 | e requester with a TIN, you might    |  |                  |             |                |        |         |          |  |
| • Form  | 1099-INT (interest earned or paid)   | be subject to backup t<br>later.                           | withhold             | ding  | . See           | Wh                                   | nat is   | s bac            | kup         | with           | ihol   | ding    | ],       |  |

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- . An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

- 1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
  - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- 4. The type and amount of income that qualifies for the exemption from tax.
- 5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

## **Backup Withholding**

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return

#### Payments you receive will be subject to backup withholding if:

- 1. You do not furnish your TIN to the requester,
- 2. You do not certify your TIN when required (see the instructions for Part II for details),
- 3. The IRS tells the requester that you furnished an incorrect TIN,
- 4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
- 5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See Exempt payee code, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see Special rules for partnerships, earlier.

## What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See Exemption from FATCA reporting code, later, and the Instructions for the Requester of Form W-9 for more information.

## **Updating Your Information**

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

## **Penalties**

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## **Specific Instructions**

#### Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

**Note: ITIN applicant:** Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

- b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.
- c. Partnership, LLC that is not a single-member LLC, C corporation, or S corporation. Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.
- d. Other entities. Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.
- e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

#### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

#### Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

| IF the entity/person on line 1 is a(n)   | THEN check the box for  |  |  |  |  |
|--|---|--|--|--|--|
| Corporation  | Corporation   |  |  |  |  |
| <ul> <li>Individual</li> <li>Sole proprietorship, or</li> <li>Single-member limited liability<br/>company (LLC) owned by an<br/>individual and disregarded for U.S.<br/>federal tax purposes.</li> </ul> | Individual/sole proprietor or single member LLC   |  |  |  |  |
| <ul> <li>LLC treated as a partnership for U.S. federal tax purposes,</li> <li>LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or</li> </ul>   | Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation) |  |  |  |  |
| <ul> <li>LLC that is disregarded as an<br/>entity separate from its owner but<br/>the owner is another LLC that is<br/>not disregarded for U.S. federal tax<br/>purposes.</li> </ul>                     |   |  |  |  |  |
| Partnership  | Partnership   |  |  |  |  |
| Trust/estate   | Trust/estate  |  |  |  |  |

## Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

### Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2-The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4-A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5-A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8-A real estate investment trust
- $9-\mbox{An}$  entity registered at all times during the tax year under the Investment Company Act of 1940
- 10-A common trust fund operated by a bank under section 584(a)
- 11-A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

| IF the payment is for  | THEN the payment is exempt for  |  |  |  |  |
|--|---|--|--|--|--|
| Interest and dividend payments   | All exempt payees except for 7  |  |  |  |  |
| Broker transactions  | Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012. |  |  |  |  |
| Barter exchange transactions and patronage dividends                                   | Exempt payees 1 through 4   |  |  |  |  |
| Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup> | Generally, exempt payees<br>1 through 5 <sup>2</sup>  |  |  |  |  |
| Payments made in settlement of<br>payment card or third party network<br>transactions  | Exempt payees 1 through 4   |  |  |  |  |

<sup>&</sup>lt;sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

- A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)
  - B-The United States or any of its agencies or instrumentalities
- C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)
- E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)
- F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state
  - G-A real estate investment trust
- H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940
  - I-A common trust fund as defined in section 584(a)
  - J-A bank as defined in section 581
  - K-A broker
- L-A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

**Note:** You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

#### Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

#### Line 6

Enter your city, state, and ZIP code.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN** in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note:** See What Name and Number To Give the Requester, later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/Businesses and clicking on Employer Identification Number (EIN) under Starting a Business. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

### Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see Exempt payee code, earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

<sup>&</sup>lt;sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

- 1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.
- 2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
- **3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.
- **4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).
- 5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

## What Name and Number To Give the Requester

| Cauthi Ama of account.   | Give name and SCN -f-  |  |  |  |  |
|--|--|--|--|--|--|
| For this type of account:  | Give name and SSN of:  |  |  |  |  |
| 1. Individual  | The individual   |  |  |  |  |
| Two or more individuals (joint<br>account) other than an account<br>maintained by an FFI                                 | The actual owner of the account or, if combined funds, the first individual on the account 1 |  |  |  |  |
| Two or more U.S. persons     (joint account maintained by an FFI)  | Each holder of the account   |  |  |  |  |
| <ol> <li>Custodial account of a minor<br/>(Uniform Gift to Minors Act)</li> </ol>  | The minor <sup>2</sup>   |  |  |  |  |
| <ol><li>a. The usual revocable savings trust<br/>(grantor is also trustee)</li></ol>                                     | The grantor-trustee <sup>1</sup>   |  |  |  |  |
| <ul> <li>b. So-called trust account that is not<br/>a legal or valid trust under state law</li> </ul>                    | The actual owner <sup>1</sup>  |  |  |  |  |
| <ol><li>Sole proprietorship or disregarded<br/>entity owned by an individual</li></ol>                                   | The owner <sup>3</sup>   |  |  |  |  |
| 7. Grantor trust filing under Optional<br>Form 1099 Filing Method 1 (see<br>Regulations section 1.671-4(b)(2)(i)<br>(A)) | The grantor*   |  |  |  |  |
| For this type of account:  | Give name and EIN of:  |  |  |  |  |
| Disregarded entity not owned by an individual  | The owner  |  |  |  |  |
| 9. A valid trust, estate, or pension trust   | Legal entity <sup>4</sup>  |  |  |  |  |
| 10. Corporation or LLC electing corporate status on Form 8832 or Form 2553   | The corporation  |  |  |  |  |
| Association, club, religious,<br>charitable, educational, or other tax-<br>exempt organization                           | The organization   |  |  |  |  |
| 12. Partnership or multi-member LLC<br>13. A broker or registered nominee  | The partnership The broker or nominee  |  |  |  |  |

| For this type of account:  | Give name and EIN of: |
|--|-----------------------|
| 14. Account with the Department of<br>Agriculture in the name of a public<br>entity (such as a state or local<br>government, school district, or<br>prison) that receives agricultural<br>program payments | The public entity     |
| 15. Grantor trust filing under the Form<br>1041 Filing Method or the Optional<br>Form 1099 Filing Method 2 (see<br>Regulations section 1.671-4(b)(2)(i)(B))  | The trust             |

- <sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.
- <sup>2</sup> Circle the minor's name and furnish the minor's SSN.
- <sup>3</sup> You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.
- <sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

\*Note: The grantor also must provide a Form W-9 to trustee of trust.

**Note:** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

## **Secure Your Tax Records From Identity Theft**

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- · Protect your SSN,
- · Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to *phishing@irs.gov*. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at spam@uce.gov or report them at www.ftc.gov/complaint. You can contact the FTC at www.ftc.gov/idtheft or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see www.IdentityTheft.gov and Pub. 5027.

Visit www.irs.gov/ldentityTheft to learn more about identity theft and how to reduce your risk.

## **Privacy Act Notice**

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

